

Intelligent Content Services for Accounting & Finance

Corporate finance and treasury services have a multitude of active, legacy, and physical document and file repositories. These information silos adversely impact employee productivity, modernization & automation initiatives, data security, and compliance. Finance departments must tackle these information silos actively with a unified and cloud-first approach.

Introducing SOLIX ECS

SOLIX ECS delivers accounting and finance departments with a fully managed, intelligent, low-cost content services platform to store, share, govern, and access all finance documents and files through a self-service modern web UI.

One Platform. Multiple Use Cases AR & AP Automation File Sharing & Collaboration SOLIX ECS Digital Transformation Archiving

HIGHLIGHTS

Secure Cloud Repository: Provides limitless storage and always-on security for all finance documents and files.

Governance & Compliance: Ensure compliance with comprehensive retention & disposition, e-discovery & legal hold, classification, data encryption, and WORM storage capabilities.

Self-Service Access: Intuitive web UI and powerful search provide self-service access and collaboration capabilities anytime, anywhere.

Secure Sharing: Securely share files with internal and external stakeholders using permissions, secure links, and guest accounts.

Process Automation: Go paperless & raise your operational capability with Al-based document extraction and workflow for quick & accurate invoice processing.

Reliable: Delivered as a software-as-a-service, the ECS offers 99.9% uptime SLA and 12 9's data durability with built-in back-ups.

Unlimited Users: Digitize your finance department end-end with participation from internal and unlimited external stakeholders.

Build with APIs: Integrate ECS with your existing ERP, Accounting, HR, and custom applications with secure APIs.

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Key Features

Centralized Document Management

Consolidating finance documents, going paperless, and breaking down silos have never been easier. From Drag & Drop & bulk migration tools to APIs, Solix ECS provides everything required to bring your content together for centralized governance and access.

Powerful Search

Information access and control are critical for finance professionals to make timely payments, answer vendor queries, and provide employees with vital information and insights. With SOLIX ECS Advanced Search, finance teams can scan through petabytes of data efficiently to find specific files of interest in seconds. Users can search by metadata, tags, and full content and even filter the results.

Share & Collaborate

Solix ECS is designed to provide self-service data experiences. Employees, external stakeholders, and applications can now share and collaborate seamlessly. The self-service portal allows everyone with permission to upload/download, browse, share, search, organize, govern, and access content securely anytime from anywhere.

Governance & Compliance

Regulatory compliance is critical, and ECS can help automate data retention, legal holds, and disposition. Additionally, classification and data encryption with permission-based access help protect sensitive data in compliance with privacy regulations.

Automation

Leverage the power of ML and AI to help improve productivity and scale your operations. Automate file capturing, document reminders, workflows, classification, retention, legal hold, document data extraction, and more.

Secure APIs

Solix ECS offers a comprehensive set of APIs to power your content-driven applications. You can enable file storage, document search, data retrieval, and more in your enterprise applications for unified content management.

USE CASE SPOTLIGHT

Accelerate AR & AP processes

The effectiveness of your AR & AP departments relies on their capacity to process a large number of invoices swiftly and accurately. Solix ECS can help by automating invoice capturing, classification, data extraction, and review and approval workflows. This will allow you to take advantage of early payment discounts and avoid making duplicate or late payments.

Comprehensive Records Management

Maintaining accurate, comprehensive, and reliable financial information while complying with legal and regulatory requirements is paramount for accounting and finance.

Solix ECS provides a complete records management solution that can capture documents from all parts of the enterprise, classify them, enable retention and legal holds, and safeguard sensitive information through permission-based access controls. Records are stored digitally, which allows for easy retrieval and access, and guarantees the confidentiality and security of the data.

Document & Email Archiving

Secure and compliant storage of critical financial information for long durations is important for business, audit and regulatory reviews.

Solix ECS offers comprehensive archiving capabilities that ensure secure, compliant, and efficient storage of vast amounts of financial documents and emails at a low-cost. By leveraging advanced indexing and search functionalities, it enables finance teams to quickly retrieve and access critical information, thereby streamlining audit processes and regulatory compliance.





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